2018-847

Christopher J. Laymon 2891 Dickinson Rd, Jacksonville, FL 32216 904-333-0731 Christopher, Laymon@fmr.com

#### **SKILLS SUMMARY**

I have an extensive background across the insurance, benefits, and financial services spectrum with proven relationship building, consultative sales and managerial skills demonstrated in the Navy, volunteer organizations, and here at Fidelity that spans more than 19 years

#### **EMPLOYMENT**

### Team Leader Inheritor Services Fidelity Investments Jacksonville, FL

2006-Present

- Currently manage 17 employees who handle the re-registration of assets for clients who have passed away.
- Previously managed an Investment Solutions Team of 12 reps and responsible for coaching to CSS, sales results and personal development.
- Previously worked in a spoke capacity supporting AE/SAEs with their clients Fixed Income needs. Provided support in placing trades, analyzing portfolios, recommending individual positions and building customized portfolios to fit their client's needs.
- Previously served in a sales capacity that bridged the Institutional Retirement and Retail side of Fidelity. Responsible for helping clients determine and implement the best solution for their unique retirement situation.
- Previously served as an Investment Solutions Representative responsible for helping our clients establish, fund and Invest their accounts.
- Previously managed a team of 16-18 licensed representatives for 3 years and was responsible for all HR issues and coaching to call quality, metrics and personal development.

### Financial Advisor Merrill Lynch Global Private Client Group Jacksonville, FL

1999-2005

- Acquired and managed \$14.5 Million in client assets and incorporated various functional business units in a cross functional team environment to deepen relationships and achieve financial success for my clients.
- Prior to tenure as Financial Advisor in Downtown Jacksonville branch office, served in the Financial Advisory Center for 2 years making proactive outbound sales calls, as well as managing client portfolios and relationships in a call center environment.
- Customer Service Representative in the 401K Division for two and one-half years handling 401K and employee stock options for Merrill's premier retirement plan. Sole designated representative responsible for handling all retirement business pertaining to DuPont Senior Executives personal retirement and stock option plans.

## Workplace Benefits Sales Consultant Benefits Services Group

1997-1999

Jacksonville, FL

- Acted as Benefits Liaison with the HR department of numerous companies around the US, primarily small to mid-sized businesses.
- Built strong relationships with company HR functions to ensure long term success for our firm
- Communicated benefit packages and enrolled employees on an ongoing basis

Assistant to Director of Corporate Planning and Budgeting Blue Cross & Blue Shield of Florida Jacksonville, FL

1995-1997

- Handled day to day planning of Director's schedule and coordinated all planning and strategy events for the executive management team
- Coordinated the yearly board presentation

Second Class Petty Officer (E-5)
United States Navy

1988-1995

Mayport, FL

- Managed the night shift for a multi-million dollar electronic repair facility that serviced electronics from SH60 helicopters
- Responsible for 4 direct reports

EDUCATION, LICENSING AND High School Diploma Series 7, 63, 66, 9, 10

COMMUNITY

SAC Chair for Beauclerc Elementary School from 2015 to the present Served on Board of Directors for NE Florida Junior Achievement from 2011 to 2014

# APPLICATION FOR CITY COUNCIL BOARD AND COMMISSION APPOINTMENTS This form must be completed in full, signed, notarized and accompany a current resume.

	*		······································		413881	
2. How did you hear / learn about this appointment opportunity? Councilman Scott Wilson						
			Persona	l Information		
3.	Name: M	г.	Chris	Lay	/mon	
••	Dr.J	Mr./Mrs./Ma.		ilddis/Meldon Lost		Suffix(Jr./Sr./III/etc.)
4,	Residence:	2891 Dickin	son Rd	Jacksonville	Duval	32216
		Street	· · · · · · · · · · · · · · · · · · ·	City	County	Zip Code
		Post Office Box	····	City	County	Zip Code
		904-333-07	31			
		Telephone: (area co	le) number	Mobil	e: (area code) numi	per
5.	Business:					
		Business Name				
		Stroet		City	County	Zip Code
		Post Office Box		City	County	Zip Codo
		Telephone: (area co	do) number	FAX:	(area code) numbe	r
6.	claymon1970@gmail.com					
_						C B
7.	To which addr	ess do you prefer	carrespondence rega	rding this application be ser	k? 📕 Kesigen	ce Business
8.	ls your address	s exempt from Ch	apter 119, <i>Florida Sta</i>	ntutes, regarding Public Rec	ords?	Yes 🔳 No
	If you nieses	expiain:			•	
	n Jost bioggo (					
9.	Your Gender:					
- •	Your Gender:	Male I I self within one or restatues. Access	Female  nore of the categories the Statute online.  Asian	s below. This information is I American e American rican woman	requested purs	
10	Your Gender: Describe your 760.80, Florida Caucaslar African An	Male Isself within one or resident Access Interican American	Female  nore of the categories the Statute online.  Asian	s below. This information is I American e American ican woman		
10	Your Gender: Describe your 760.80, Florida Caucaslar African An Hispanic A	Male Isself within one or resident Access Interican American	rore of the categories the Statute online. Asian Native America continuous resident	s below. This information is I American e American ican woman	physical	iy disabled
10	Your Gender: Describe your 760.80, Florida Caucaslar African An Hispanic A	Male I self within one or r se	Female  nore of the categories the Statute online. Asian Nativ	s below. This information is American e American ican woman	□ physical /04/1993	iy disabled

Dε	<u>ĝ(O</u>	Nature of Vic	<u>lation</u>		Disposition		
A. B. If	Part III, Cha Chapter 602 yes to either a	pter 12, <i>Florida Statut</i> e 2, <i>Jecksonville Municipa</i> bove, please provide:	net you were in violation of: s, the Code of Ethics for Public Offic al Code, the Jacksonville Ethics Code	ers and Employe	Yes	Mi No	
	yes, did you re lency Lebbled	eceive compensation of	her than reimbursement for expense	s? 🗍 Yes [	□ No	<u>Dates</u>	
. Ha	If required by law or administrative rule, will you file financial disclosure statements?  Payes No  Have you been a registered lobbyist or have you lobbled at any level of government at any time during the past four years?  Yes No						

				Education				
14.	Higi	n School:	Granite City Ser	ior High School	Granite City	<u> </u>		
			Name		City	State		
15.	Pos Nam	tsecondary in to and Location	nstitutions:	Dates Attended		Certificato/Dogree Earned		
,								
		•		Employment				
16.	Provelat	otate iu voi	ur attached resume.	nployers within the last t	five years, beginning wi	th the most current. Please		
	A.	Fidelity I	on Rd E., Bidg 400, Jac	ksonville, FL 32246				
		Employer Investme	ent Firm	Address Team Leader i	Inheritor Services	10/9/2006		
		Typo of Busine		Occupation/Job Title		Dates of Employment		
	₿.	Emplayer						
	Employer Address							
		Typo of Busine	<b>33</b>	Occupation/Job Title	Dates of Employment			
	C.	Employer		Address				
		Type of Busino	<b>89</b> .	Occupation/Job Title		Dates of Employment		
				Special Qualificati	ionş			
17.	List any special qualifications you think are relevant to your being appointed to a board, commission, council or committee, including any type of licensure or certification you hold, as well as any civic, professional, or political organization to which you belong. Please elaborate in your attached resume.							
	Type or Name of License or Cortificate		Number Granting Agency		<u> Pate Granted</u>			
	-		essional or Political Organization	· · ·	(s) Hold	Membership Dates		
	Ju	nior Achiev	vernent of NE Florida	Board	Member	2012-2014		
		Beaucierc Elementary SAC				2015-Present		

24.	Have you ever been refused a fidelity, surety, performance, or other bond?  Yes No Yes, please provide:						
	Type of Bond	Insurer or Bond	Date		Reason(s) Given		
25.	Do you know an may be appointed	ny reason why you v ed? ☐ Yes 🖹	vould not be able to attend No If yes, please ex	fully to the duties o	f the office or position to which you		
26	Have you over	boon alorted to any	History of S		,		
20,	Office Title	Date of	public office in Florida?	Yes No	If yes, please provide:		
27.	Have you previo	o if yes, please p	d to any office that require	Ism	ne Jacksonville City Council?		
28.	Have you ever if yes, please p	been employed by a rovide:	any local governmental ag	ency in Jacksonville	/Duvai County?  Yes  No		
	Position		Employing Agency		Dates of Employment		
		17-20					
29.	If you served or meetings, pleas	n an appointed boar se provide:	d, commission, council, o	committee, and mis	ssed any regularly scheduled		
	Number of Meeting	s Attended	Number of Meetings Missed	Reg	son for Absonco(s)		



# JACKSONVILLE CITY COUNCIL AUTHORITY FOR RELEASE OF INFORMATION

(Background Investigation Waiver)

APPLICANT'S FULL NAM	E: Christopher	James	Laymo	on	
	First	Middle	Last		Suffix(Jr./Sr./III/etc.)
MAIDEN NAME, IF APPLI			·		
RESIDENTIAL ADDRESS	2891 Dickinson	n Rd., Jackso	nville, FL 32	216	
RACE: Caucasian	SEX: N				
I hereby authorize the relea Sections 943.13 (4), (5), on to state or fodoral law. Civ	d (7), F.S., Chapter 200	1-94, Laws of Flori	da, disclosure of a	information is re	quired unless contrary
	7		11/8/20	18	
Applicant	's Signature			Date	
			JSO use o	only:	
v. Ker. J. Tome - 17. v of Florida - 17. c 6838 12. len 22. 2018 - 18. ker. v. Assa.					
The following information		ublic records:	8.8 44 -	МС	LICA
BIRTH DATE: 11/27/1	1970	BIRTH PLACE:	IVIONETTE	MQ State	Country
Migniji 1 5 s	√¤»y/Y•¤r 50–110-70–427-0	,	City FL	<del>Sibia</del>	
DRIVER LICENSE:	Number		Sinto		

# **CERTIFICATION / AFFIDAVIT**

STATE OF FIORIDA	COUNTY	, of Duval
after being duly sworn, say questions; (2) that the inform free will and accord, with fu	s: (1) that he/she has carefully an nation is complete and true; (3) that t	Christopher James Laymon who, and personally reviewed the answers to the foregoing se/she executed the foregoing instrument of his/her own ore, and (4) that he/she will, as appointee, uphold the
Stgriature of the Applicant Swom and subscribed before	a me this 4-fl day of	November 2018
Signature of Notary Public		Frint, type, or stamp commissioned name
■ Personally Known	OR Produced Identification	Type of identification produced  PAMELA R. BAKER STOKE Notary Public - State of Florida